



Habitat
for Humanity®
of Monroe County

WHY HABITAT WORKS

Annual Report
for Fiscal Year
2012–2013

A Letter from the
Chief Executive Officer



**WHY
HABITAT
WORKS**

Friends of Habitat,

It has been a banner year for our home owners and us. We have nearly filled our Cedar Chase neighborhood with happy families, and Habitat for Humanity International named us one of seven national Affiliates of Distinction. The honor puts our small-town affiliate alongside Los Angeles and Austin in the top one percent of more than 1,500 U.S. affiliates.

This report—like the Affiliate of Distinction award—celebrates you and the families' lives you have helped to change. We have had 25 years worth of change, to be exact. That translates to a lot of families whose lives have improved because of you.

Thank you for caring so much about our Monroe County neighbors in need and for setting an example of service across the country!

In partnership and gratitude,

Kerry Thomson

Front cover photo: Habitat accepted Ryan and Amanda Mosier as a partner family on their son Aiden's fifth birthday. Here the family receives the keys to their Women-Build sponsored home.

"Buying a house nowadays is out of reach for most people. It's nice to see an organization that helps people afford home ownership through an interest-free mortgage."

—Kathleen Enright, Habitat home owner since 1989

25 years
of a place
to call home

The Enright home was one of the first built by Habitat in Monroe County. Kathleen (pictured) and her family still live there, and the mortgage is 100 percent repaid.

"In this world, one thing children need is stability—not having to move around from apartment to apartment. We moved into this house when my daughter was in third grade. She has had stability and hasn't had to switch schools again. She has graduated high school and is starting a nursing program."

—Adria Matlock, a Habitat home owner since 2002 who plans to pay off her mortgage in five years

25 years
of interest-free
mortgages



Interest-free loans enable families like the Matlocks (pictured) to buy their own home. Adria got married in her new living room a year after moving.

"Our build was the most meaningful build I've worked on because it was our house being built. The volunteers were really supportive and helpful. I'm really grateful for all that Habitat has done for us and that my daughter will grow up in a safe and sturdy house."

—Ashley Kell, Habitat home owner and volunteer

25 years
of giving back
through property
taxes

A Whirlpool Build home owner herself, Ashley (pictured) continues to give back as a volunteer on other Habitat builds. Home owners like Ashley have contributed more than \$400,000 in property taxes to the community.

"It was amazing to build my own home. Every morning I would go out there and spend five minutes reflecting on how much had been done the previous day. In a matter of days, it was done, and we were moving in. Sometimes I still wonder where I'm at when I wake up!"

—Amanda Mosier, Habitat home owner

25 years
of a rising need
for affordable
housing



The Mosiers (pictured) did not expect to qualify for Habitat home ownership. When a new home isn't the answer, Monroe County home owners can now apply to have their existing homes repaired and weatherized too.

"ReStore gets stuff donated and sells it very cheaply to help people. I enjoyed working there. Habitat provides a sense of belonging to the community and the Habitat family."

—Dean Alexander, Habitat home owner

25 years
of growth,
now aided by
ReStore sales

Dean (pictured) started his Habitat journey by volunteering at the Habitat ReStore, which sells new and gently used building materials, appliances, and furniture. Profits fund at least two Monroe County homes each year.

“Sweat equity means you’re going to sweat, and you might get a touch of frost bite if you’re not careful. It’s worth it: you get an extremely well-built house for a very just and fair price and a lot of warm memories of people who helped build it.”

—Pete Masora, Habitat home owner since 2002

25 years
of home owner
“sweat equity”



Pete and his son, Chico (pictured), moved often before Habitat. Just prior to buying his home, Pete took the required home maintenance classes and worked 250 volunteer, or sweat equity, hours with Habitat.

"I was blessed ... we moved into such a wonderful neighborhood where everyone knows everyone. Two other Habitat home owners, Kristen and Linda, have kids who are becoming friends with my kids. It is truly a friendly, happy place to be."

—Melissa Hunt, Habitat home owner

25 years
of community
building

Habitat builds throughout Bloomington and has two major neighborhood initiatives in Cedar Chase and along the B-Line Trail. Melissa (pictured) bought a 2010 Builders Blitz home in Cedar Chase.

"I went to El Salvador first in 2010 and helped families who had lost their homes in a mud slide. We went back in 2012 and saw the kids who were bigger and healthier, and they all had their houses. Getting to go back later was really energizing and helps you be optimistic for what Habitat can do."

—Courtney Moore, Habitat volunteer

25 years
of global
commitment



In addition to addressing local needs, Habitat is also committed to relieving global poverty. Volunteers like Courtney (pictured) fund and build 12 homes each year with Monroe County's sister affiliate in El Salvador.

"The house dedications were definitely the best experience. Seeing the hard work and the community coming together to touch somebody like that is really powerful. It's great being a part of something big and knowing that a little bit of work from every single person has a huge outcome."

—Tareq Hanania, Bloomington High School North (BHSN) graduate and current Indiana University Habitat volunteer

25 years
of building
together

Habitat works because volunteers and donors give their time and money to build a better community. The BHSN Habitat chapter (student volunteers pictured) has built 13 houses in the last 13 years.



The More Than Houses Society (MTHS) is the lifeblood of our affiliate. Individuals and group members make a long-term commitment to bring hope quickly to more families by giving at least \$1,000 per year for five years to cover costs associated with family services, volunteer support, land purchases, infrastructure development, and more.

Donors who participate at this giving level are invited to attend special events, including our MTHS breakfast each November, which introduces prospective volunteers and donors to Habitat and reminds current supporters of our efforts. This event raises the bulk of our yearly operating budget to support our mission and goals. **If you would like to attend the breakfast on November 7, 2013, please call or email us for more information.**

Organizations are listed in italics.

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James and Karen Adams
Andy and Kim Allard
Matt and Eva Allen
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Susan West
Wylie Foundation, Inc.
Susan Yoon and John Keith
Sherril York

Thank You to Our Donors for Gifts Received July 1, 2012, to June 30, 2013

We are thankful to all our donors and strive to accurately report their generosity. If the reporting of your name or giving level does not match your expectations, please let us know by calling 812-331-4069 or emailing habitat@monroecountyhabitat.org. Sometimes gifts given through other agencies do not arrive in the intended fiscal year (July 1–June 30).

A Community Realized \$50,000 or More

Roy and Becky Templin

A Home Realized \$10,000 to \$49,999

M'lissa and Michael Baye
Barb Bichelmeyer and Emily Ward
Bloomington High School North Habitat
Harold and Pauline Bond
Indiana University Health Hospital
Tony Moravec
Ann St. John and Michael May
Whirlpool Corporation
Wylie Foundation, Inc.

A Dream Realized \$5,000 to \$9,999

Fred and Beth Cate
Cedarview Management
Curry Auto Center, Inc.

First United Methodist Church of Bloomington, Inc.

Jennifer Hart and Barry Pavicic

Indiana University Habitat for Humanity

Kelley Association of Women MBAs

David and Martha Moore

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Scott and Susan Smart

Dream Builders \$2,500 to \$4,999

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Houston Family Foundation

Jackie Reeves

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Raise the Roof \$1,000 to \$2,499

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Randy and Kim Arnold

Kathy Avers

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Donald and Katherine Berry

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First Presbyterian Church

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Garden Villa

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 Maynard and Judith Thompson
Tuck & Roll, Inc.
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 Mary Ann Wannamaker
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 Robert and Carolyn Baierbach
 Cheryl and James Bainbridge

Legacy Society: Planned and Estate Gifts for the Future

The Legacy Society recognizes individuals who have notified us of their generous intention to make a planned or estate gift. These commitments will allow Habitat for Humanity of Monroe County to plan—and build—into the future.

Legacy Society Members

Mary Ellen Anderson • Kathy Avers
 Jim and Anne Bright • Helen Gibbons
 Jen Hart and Barry Pavicic • Deb Hutton
 Sue Shindell • Ann St. John and Michael May
 Bill and Pat Verhagen • Sherril York

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 Chris Geary and Kennon Smith
 Kimberly Good

Give How You Want

Building is just one way to bring hope to families in need. You can also support Habitat for Humanity of Monroe County by:

- Shopping at or donating to the Habitat ReStore
- Joining the More Than Houses Society
- Donating food for Saturday builds
- Putting a Habitat license plate on your car
- Using a Habitat grocery card when you shop at Bloomingfoods, Kroger, or Marsh

Visit www.monroecountyhabitat.org or call 812-331-4069 for more information.

Wendi and Garth Goodlett

Douglas and Molly Grant

Jan Grant and David Lawler

Teresa Grossi

Joyce and Daniel Grubb

Philippa Guthrie and Alexander Tanford

Shelley Hahn and Gregory Simon

Jacqueline Hall and Lloyd Orr

Stacey Hall

Laura Hammond

Mary Ann Hart

Mary Hawkins

Stacey and Ryan Hawkins

Vicki Hayford

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Yamini Designs

Robert Zimmer, M.D.

\$249 or Less

Visit us online at www.monroecountyhabitat.org for a list of remaining donors, including those giving in kind.

Financial Highlights* Fiscal Year 2012–2013

SOURCES OF CASH

\$650,899 Donations from individuals, faith communities, and businesses

\$588,739 Grants

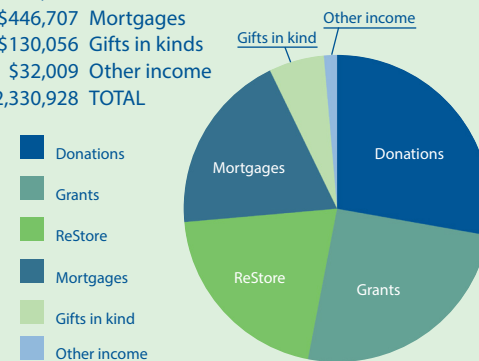
\$482,518 ReStore

\$446,707 Mortgages

\$130,056 Gifts in kinds

\$32,009 Other income

\$2,330,928 TOTAL



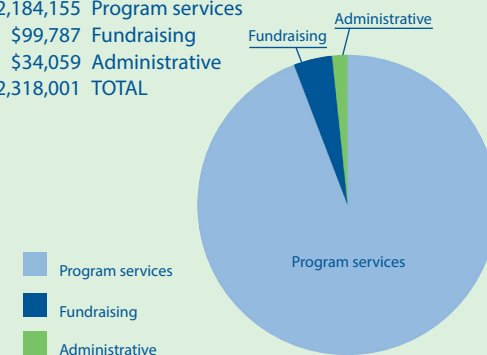
USES

\$2,184,155 Program services

\$99,787 Fundraising

\$34,059 Administrative

\$2,318,001 TOTAL



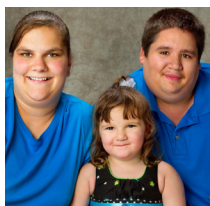
*Financial information is unaudited at the time of printing. Call 812-331-4069 to request audited financials.

137 Families Housed in 25 years

Thanks to Our 2012–2013 Sponsors

Bloomington High School North • A Friend of Habitat

Whirlpool Corporation • Women Build



**2012–2013 Partner Families
(from top left):**
The Adorno-Hernandez Family
The Aguirre Family
The Baylon-Montero Family
The Kell Family
The Miller Family
The Mosier Family
The Ortiz-Guzman Family
The Valente-Ortiz Family

Breaking Bread Club

The following individuals and restaurants have donated food for our worksite volunteers at least six times this year. Contact volunteers@monroecountyhabitat.org to join the club. Thank you for feeding our hungry builders!

Arby's	Jen Hart
Cheryl Bainbridge	Susan L. Jones
Melissa Beard	Lou Malcomb
Bloomington Bagel Company, Inc.	Holly Nethery
Chipotle (College Mall)	Pizza Hut

Thanks to Our Granting Partners

Bike & Build
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Habitat for Humanity International
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Our Staff

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Elizabeth Bauder, *Engagement Coordinator*
(2013)

Marci Becker, *Construction Site Supervisor*

Michael Bergstrom, *IU School of Public and Environmental Affairs Fellow—Marketing and Communication*

Tom Boudreau, *Construction Manager*

Pete Carew, *Construction Site Supervisor*

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Mike McAleer, *ReStore Donations Supervisor*

Sandy Myers, *ReStore Volunteer Coordinator*

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(2012)

Sean Price, *Business Manager*

Sarah Rosenbaum, *AmeriCorps Volunteer*
VISTA (Volunteers in Service to America)

Emmalee Scott, *IU School of Public and Environmental Affairs Fellow—Development*

Alyn Soo-Eiler, *ReStore Sales Associate*

Adrian Starnes, *Construction Leadership Coordinator*

Nathan Warrick, *ReStore Donations Ambassador*

Shaun Wilson, *ReStore Donations Ambassador*

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Winston Shindell, Retired

Dan Smith, IU Foundation

Trish Vosekas, Marsh, *Habitat home owner*

Our Chapters

Bloomington High School North

Indiana University

The Annual Report is a publication of Habitat for Humanity of Monroe County, Inc.
213 E. Kirkwood Avenue, Bloomington, Indiana 47408
Phone: 812-331-4069
www.monroecountyhabitat.org

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Michael Bergstrom, Meagan Niese, and Kerry Thomson, *Staff Contributors*
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25 years
of generous
support for
137 families

WHY HABITAT WORKS

Affiliate of Distinction 2013-2015

Habitat for Humanity International, which recognized
seven of the nation's more than 1,500 affiliates



Best Place to Volunteer 2013

Readers' Choice Award, *The Herald-Times*



4 of 4 Stars 2013

Charity Navigator,
an independent charity evaluator



Because of you, Habitat
of Monroe County has
built homes in our
community and a strong
reputation of distinction,
impact, and trust.